NOTICE OF EXPIRATION

Regarding

The Consent Solicitation Statement dated September 23, 2026
of
OKLAHOMA CITY AIRPORT TRUST
JUNIOR LIEN TAX-EXEMPT BONDS, THIRTY THIRD SERIES (AMT)

CUSIP† NUMBERS: 6785353Q6, 6785353R4, 6785353S2, 6785353T0, 6785353U7, 6785353V5, 6785353W3, 6785353X1, 6785353Y9, 6785353Z6, 6785354A0, 6785354B8, 6785354C6, 6785354D4

OKLAHOMA CITY AIRPORT TRUST
JUNIOR LIEN REFUNDING BONDS, TAXABLE THIRTY FOURTH SERIES

CUSIP† NUMBERS: 6785354N2, 6785354P7, 6785354Q5, 6785354R3, 6785354S1, 6785354T9, 6785354U6, 6785354V4, 6785354W2, 6785354X0, 6785354Y8

(collectively, the "Outstanding Bonds")

By way of its Consent Solicitation Statement dated September 23, 2026 and its Notice of Extension of Expiration Date dated October 12, 2026, and its Amendment to Original Consent Statement to Include a Consent Fee and Notice of Extension dated October 22, 2026, (the "Consent Solicitation Statement" and, together with the other documents related hereto, the "Consent Documents"), Oklahoma City Airport Trust (herein referred to as "OCAT" and or the "Issuer") had solicited the consent of the beneficial owners (each, a "Beneficial Owner" and, collectively, the "Beneficial Owners") as of the Record Date on September 22, 2026 (the "Record Date") of the Outstanding Bonds to solicit the consent (the "Consent Solicitation") of such Beneficial Owners to the amendment of the Bond Indenture as described under the caption "Proposed Indenture Amendment and Consent Solicitation" in the Consent Solicitation Statement. Capitalized terms used and not defined herein shall have the respective meanings ascribed to such terms in the Consent Solicitation Statement and the Consent Documents.

The Consent Solicitation expired at 5:00 p.m., Eastern Time, on November 6, 2026. As of such expiration, the Issuer had not received valid and unrevoked consents from Beneficial Owners sufficient to constitute the requisite majority required to effect the Proposed Indenture Amendment. Accordingly, the Issuer has elected to allow the Consent Solicitation to expire. As the Required Consents were not obtained, the conditions to payment of the Consent Fee were not satisfied, and no Beneficial Owner is or will be entitled to receive the Consent Fee. The Issuer expressly reserves the right, in its sole discretion, to solicit consents from Beneficial Owners with respect to the Proposed Indenture Amendment, or any other amendment, at a later date, on such terms and conditions as the Issuer may determine. Nothing herein shall obligate the Issuer to commence any such solicitation or to offer any consent fee in connection therewith.

Questions regarding the processing of your consent may be directed to Robert Stevens at 212-227-9699 or via e-mail at rstevens@globic.com. The Consent Solicitation Statement and other materials may be found at www.globic.com/ocat.

Dated: **November 9, 2026**

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